



Home Information

Okay to Run Insurance Score

Basic Information

Named Insureds: Date of Birth:
Date of Birth:

Home Address:

Mailing Address:

Insured Premises Address:

Phone Number: Home: Work: Cell:

Email Address:

Insured Address Township: County:

New Homes Purchases

Selling Price: \$ Mortgage Amount:\$ Settlement Date:

Premiums to be paid by: Mortgagee Insured

Existing Home Policies

Current Insurance Co.: Renewal Date: Premium: \$

Dwelling: \$ Other Structures: \$ Contents: \$

Loss of Use: \$ Liability: \$ Medical Payments: \$ Deductible: \$

Valuable Items to Be Scheduled:

Sewer & Drain Backup: Yes No Sinkhole Coverage: Yes No Identity Fraud: Yes No

Personal Umbrella: Yes No

General Information

Smoke Alarms: Yes No Deadbolt Locks: Yes No Fire Extinguisher: Yes No

Alarm System: Fire Hydrants: Name of Fire Dept:

Woodburning Stove: Yes No Professionally Installed: Yes No Trampoline: Yes No

Swimming Pool: Yes No Type: Fenced & Locking Gate: Yes No

Diving Board/Slide: Yes No Own any Animals: Yes No If dog, what breed:

Any business in the home: Yes No If yes, what type:

Claims in the past 5 years: Yes No If yes, type, when, payment

Any cancellations, lapses in coverage, non-renewals, bankruptcies: Yes No

Updates to Homes Older Than 20 Years

When was the electric last updated:

Full Update:

Partial Update:

Amperage of Electric Service:

Type of Heat:

Age of the furnace:

Last Service Date:

Oil Tank Is:

When was the plumbing last updated:

Full Update:

Partial Update:

When was the roof last updated:

Full Update:

Partial Update:

What material is the roof constructed of:

Home Details

Year of Construction:

Style of House:

of Stories:

Living Sq. Footage

Construction Materials:

% of House

% of House

of Full Baths:

Quality of Craftsmanship:

of Half Baths:

Quality of Craftsmanship:

Garage Type:

No. of Cars:

Basement:

Finished Attic:

Wood Burning Fireplaces:

Gas Burning Fireplaces:

Unique/Larger Windows:

How Many:

How Many:

Quality of Kitchen Craftsmanship:

Countertop Range:

Dishwasher:

Trash Compactor:

Garbage Disposal:

Built-In Oven:

Built-In Microwave:

Built-In Refrigerator:

Custom Cabinets:

Number of Wall Air Conditioners:

Number of Ceiling Fans:

Central Air Conditioning:

Central Vacuum System:

Number of Skylights:

Size:

#:

Size:

Flooring Materials:

% of Coverage:

Material:

% of Coverage:

Material:

% of Coverage:

Material:

% of Coverage:

Material:

% of Coverage:

Square Feet of Open Porch:

Square Feet of Enclosed Porch:

Square Feet of Deck:

Hot Tub:

Intercom System:

Interior Sprinkler:

Jacuzzi:

Water Softener:

Wet Bar:

Whole House Fan:

Additional Notes